



Engagement Checklist

1. Name and clarify your needs

- Complete the Expanded Talent Strategy Goals Worksheet
- Choose the most pressing needs
- Get buy-in from leadership

2. Identify and research options (some or all of the following may be helpful)

- Use Talent Solutions Connector
- Talk to your peers
- Check out higher education options
- Consider RiseKit

3. Connect with candidate partners

- Meet with prospective partner(s)
- Share your most pressing needs
- Ask and answer questions
- Build buy-in from your own leadership

4. Select a partner

- Consider organizational approach
- Consider practical realities
- Consider chemistry
- Complete the Business Partner Evaluation Tool

